ARTEMIS On the road to ECSEL





Why JTIs?

- The EU 7th FP identifies Joint Technology Initiatives (JTIs) as:
 - Means to support trans-national cooperation in key areas where research and technological development can contribute to European competitiveness and quality of life.
- With the purpose to
 - Boost European research investments by providing a clear framework, which encourages both <u>industry</u> and <u>Member</u> <u>States</u> to increase their involvement



What are JTIs?

Legal framework:

Joint Undertakings are set up under Article 187 TFEU (ex Article 171 TEC) as a new way of realizing public-private partnerships at European level in the field of industrial research.

- JTIs were set up in fields of high industrial and policy significance:
 - Fuel Cells and Hydrogen (FCH)
 - Aeronautics and Air Transport (Clean Sky)
 - Innovative Medicines (IMI)
 - Nanoelectronics Technology (ENIAC)
 - Embedded Computing Systems (ARTEMIS)



To be merged (ECSEL)

First Important Things to Know



- ARTEMIS (and ENIAC) JU are INNOVATION oriented, public-funded RD&I programmes
 - Market-facing developments (higher TRL) ...
 - ... drawing on new basic technologies (lower TRL) that serve these needs
- So: "INDUSTRY" refers to the eco-systems of:
 - Large, Medium and Small Enterprises
 - Private / Public Research Organisations
 - Universities
- Eco-Systems create the critical mass needed for sustainable businesses!

ARTEMIS JU Research:

The guiding principles



"Think BIG"

= projects with appropriate critical mass and significant societal impact

"Act Socio-Economic"

- = improved industrial efficiency "... to strengthen European competitiveness and allow the emergence of new markets and societal applications."
 - i.e. a focus on key technical issues, solving high-visibility issues with commercially valorisable results

"Act Multi-national" (= "Act Pan-European")

= considers national/regional strategic priorities

"Think Different"

= significant and complementary added-value to existing programmes

ARTEMIS – the clustering process

ARTEMIS' industry-driven projects have a large footprint with rich content, addressing societal and business needs

Project clusters are developing:

- Safety and reliability (CESAR, RECOMP, MBAT, pSafeCer, nSafeCer, iFEST, ...)
- Electric Vehicle (IoE, POLLUX with ENIAC-E³CAR and FP7-CASTOR/Smarttop)
- Energy efficient communities (eDIANA , ENCOURAGE, IOE, eGOTHAM, ...)
- Low-power Multi-Core for embedded (ACROSS, SCALOPES, SMECY,...)
- E-health (CHIRON, HIGH PROFILE)
- "Things of the internet" (SOFIA, SIMPLE, SMARCOS, ILAND)
- Sustainable Manufacturing (eSONIA, R3-COP)

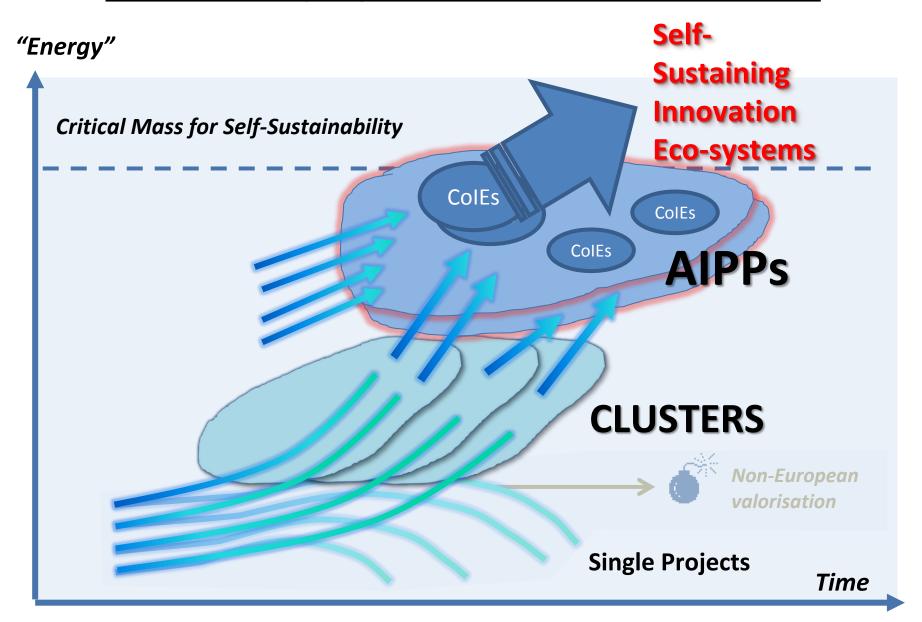
The Next Wave: ARTEMIS-JU – Call 2012 & Call 2013

- Build on the emerging clusters to seed
 - "Centres of Innovation Excellence" (CoIEs)
 - ARTEMIS-IA Labelling Criteria
 - "Self-Sustaining Innovation Ecosystems"

- How?
 - Introduce INNOVATION PILOT PROJECTS
 - Large initiatives Integrating output from ARTEMIS projects and clusters
 - Addressing technological, societal and business need



<u>AIPPs – Step up to Innovation Excellence</u>



Game Changer ...

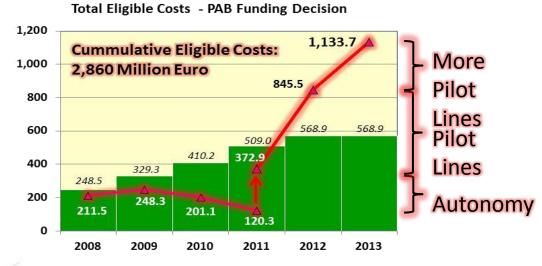


2011 - ENIAC JU introduces "Pilot Lines"

Very large initiatives leveraging considerable National

interest and funding

– Very successful!



Box: plan from 2008. Line: actual

2012 - ARTEMIS introduces "AIPPs"

 Also very large iniaitves, designed to focus the Innovation Potential of its CLUSTERS

ARTEMIS AIPPs



EMC²

CRYSTAL



- Methods and Tools for ultra-high-dependability systems
- Transport, Medical, ...

Arrowhead

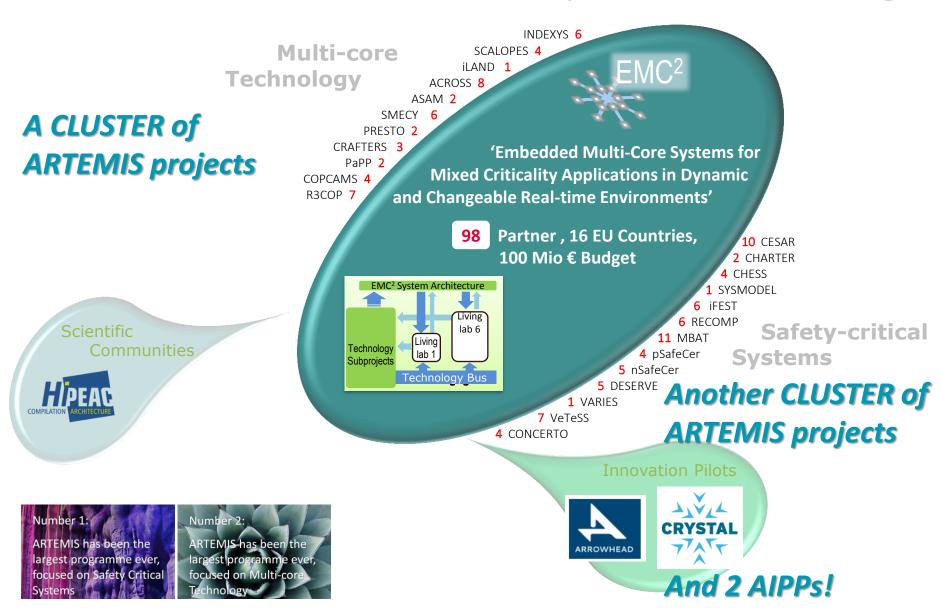


- Efficient manufacturing and energy
- Integrated energy distribution for industry and domestic

• EMC²

- Pushing the boundaries for multi-core programming and use in demanding, mixed-criticality apps.
- Dependable, safe wireless communication -> ASP
- eHealth

ARTEMIS AIPP "EMC2" – the power of clustering



.. starting from single projects towards the EMC² platform approach...

What does this mean for ECSEL?

- **ECSEL** = "Electronic Components and Systems"
 - Nanoscale semiconductor technology
 - (ENIAC-JU) high-performance computing devices an more
 - Smart interfaces and integration
 - (EPoSS ETP) interface to the physcial world
 - System Engineering, software architecture and modelbased design
 - (ARTEMIS-JU) adding application value, especially for complex, high-dependability systems



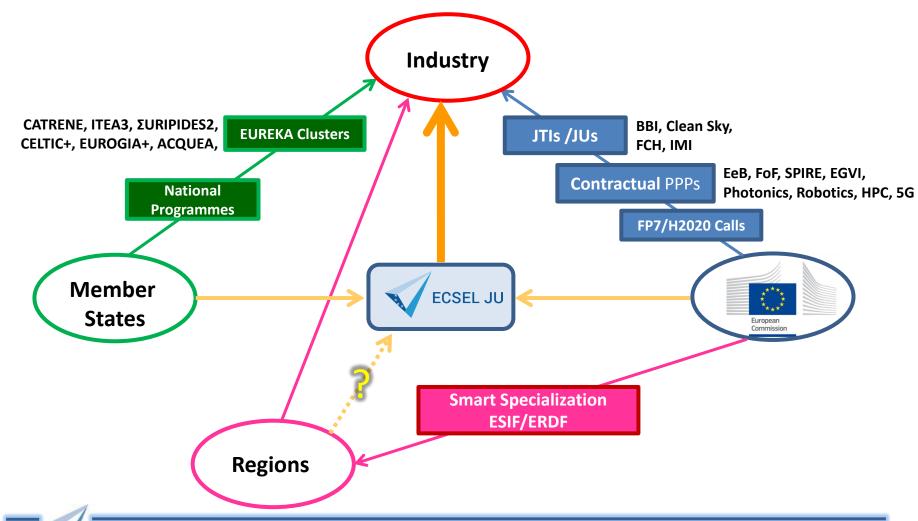
What does this mean for ECSEL?

ECSEL = Scale and Impact

- Both ENIAC-JU and ARTEMIS have proven that large, "Pilot Line"- like initiatives are:
 - Feasible
 - we have good project managers!
 - Effective
 - high-visibility results of direct industrial/societal relevance
 - Economic
 - A High ROI for the public and private investments
 - "Pilot Lines" are <u>AN ESSENTIAL COMPLEMENT to</u>
 <u>European collaborative R&D projects</u>



The Tripartite Joint Undertaking: one Mechanism among Many



ECSEL JU

Draft Multi-Annual Strategic Plan for ECSEL



Programme Areas

ECSEL is called upon to address:

- a) design technologies, process and integration, equipment, materials and manufacturing for micro- and nanoelectronics while targeting miniaturisation, diversification and differentiation, heterogeneous integration;
- b) processes, methods, tools and platforms, reference designs and architectures, for software and/or control-intensive embedded/cyber-physical systems, addressing seamless connectivity and interoperability, functional safety, high availability, and security for professional and consumer type applications, and connected services; and
- c) multi-disciplinary approaches for smart systems, supported by developments in holistic design and advanced manufacturing to realise self-reliant and adaptable smart systems having sophisticated interfaces and offering complex functionalities based on, for example, the seamless integration of sensing, actuating, processing, energy provision and networking.

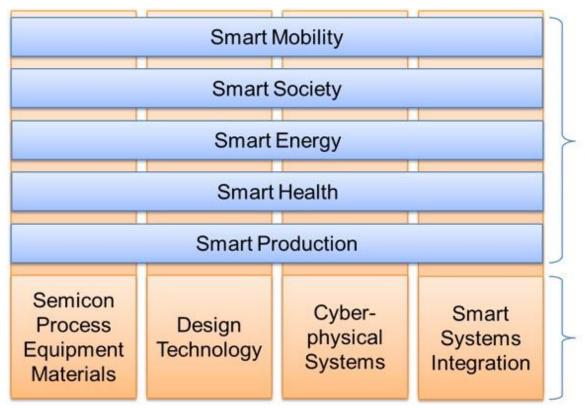


The ECSEL JU Programme

- Based on the "Multi-Annual Strateigc Research and Innovation Agenda" (MASRIA) published by the participating Industry Associations
 - Available on their respective web-sites
 - (Search for: ARTEMIS-IA, AENEAS, EPoSS)
- Covers the complete electronics components and systems value chain through key applications and enabling technologies (including the necessary design technologies)
 - Semiconductor technologies and devices
 - Smart sensors / actuators
 - Embedded intelligence and software / Cyber Physical Systems (CPS)
 - Design technologies



ECSEL JU Draft Programme Architecture



Applications driven by the opportunities created for Industry to help address Societal Challenges

Key Applications

PART A

PART B

Essential Capabilities

Technologies needed by Industry to make it happen...



Part A – Key Applications

1. Smart mobility

 improve air quality, reduce congestion, sustain mobility for the elder generation and excel towards accident free mobility

2. Smart society

 Intelligent, secure and easy-to-use solutions for digital inclusion, guaranteeing citizen privacy and reaching broad acceptance in the public.



Part A – Key Applications

3. Smart energy

Sustainable energy generation and conversion,
 Reducing energy consumption, Efficient
 community energy management

4. Smart health

 Support for affordable care and well-being at home, abroad and in hospitals; heuristic care; food processing; and food safety



Part A – Key Applications

5. Smart production

- manufacturing and process automation and new manufacturing and process technologies enabled by advanced electronics systems.
- manufacturing of semiconductors as a special topic



Part B – Essential Capabilities

- Semiconductor Process, Equipment, and Materials
 - leadership in processing know-how for:
 - advanced and beyond CMOS (More Moore, MM),
 - heterogeneous (More than Moore, MtM)
 - and System in Package (SiP) technology
- 2. Design technologies
 - "transform ideas and requirements efficiently into innovative, manufacturable, and testable products, at whatever level in the value chain"



Part B – Essential Capabilities

3. Cyber-physical systems

 "next generation embedded intelligent ICT systems that are interconnected, interdependent, collaborative, autonomous and provide computing and communication, monitoring/control of physical components/processes"

4. Smart systems integration

"SSI addresses the (electronic) system itself, enabled by heterogeneous 3D integration of new building blocks for sensing, data processing, actuating, networking, energy scavenging and managing, that combine nano-, micro-, and power-electronics with micro-electro-mechanical and other physical, electromagnetic, chemical, and biological principles"



Project Topics

"Projects of the ECSEL programme do not necessarily have to limit themselves to covering only one of these key applications or essential technology capabilities; on the contrary, multi/cross-capability projects will be encouraged wherever relevant. This cross-capability work is vital in creating initiatives of adequate critical mass and vital in fostering innovation ..."



The ECSEL JU Programme

- Based on Calls for Proposals
 - At least one per year
- Includes:
 - Pilot Lines and Innovation Pilots
 - large-scale integrating projects
 - specifically include higher TRLs
 - R&D projects
 - that should not work in isolation!
 - typically addressing lower TRLs



Project Types

- Innovation Actions
 - Pilot Lines and test beds
 - Demonstrators, innovation pilot projects and zones of full-scale testing
 - Higher TRLs 4 to 8
- Research and Innovation Actions
 - Research and development ("Standard") projects
 - TRL 2 to 5



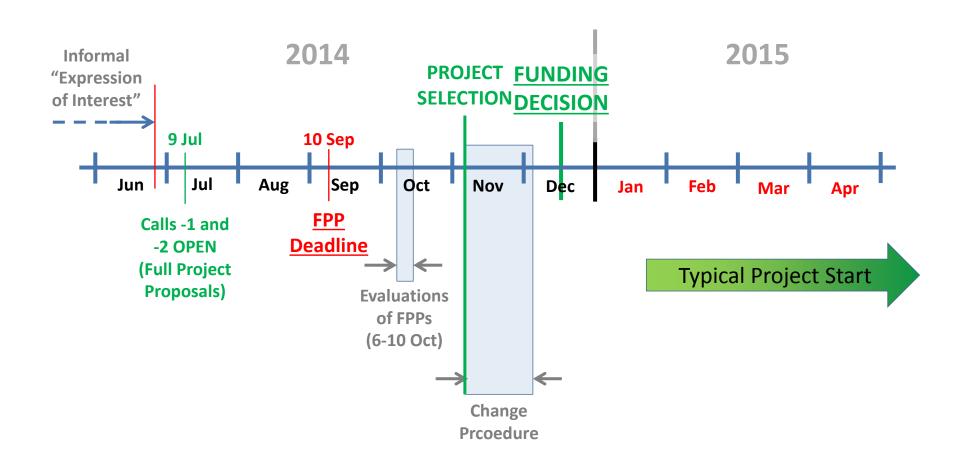
Calls in 2014

- 2 Calls
 - Research Innovation Action (RIA)
 - Innovation Action (IA)

Call	Туре	Type equivalence	TRL focus
ECSEL 2014-1	Research and Innovation Action (RIA)	Industrial/Applied Research projects	2-5
ECSEL 2014-2	Innovation Action (IA)	Experimental development projects	4-8



Calls 2014 - Timeline





Conclusions

- ARTEMIS and ENIAC have set the scene
 - PPP model with tri-partite funding
 - Market-facing programmes supporting major initiatives
- ECSEL JU is ready to take over
 - Call mechanisms in place
 - A rich strategic plan that will encourage impactful projects and pilots in a programme embracing the whole ECS value-chain.



THANK YOU

